



# ENERGY LOAN PROGRAM

31360 Solon Road, Suite 33 • Solon, OH 44139 • Phone: (440) 248-1992

## Company Information

Company Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Website: \_\_\_\_\_

## Subject Property

Property Address (if different from above): \_\_\_\_\_

\_\_\_\_\_

Parcel Number(s): \_\_\_\_\_ Property Value: \_\_\_\_\_

Square Footage(s): \_\_\_\_\_ Year Built: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Property Owner/Legal Entity Name: \_\_\_\_\_

Is the building subject to a mortgage or other secured interest:  YES  NO

If yes, Financial Institution Name: \_\_\_\_\_

If leased, does the building have tenants or sub-leases or is it leased to a related entity:  YES  NO

## Information on Existing Business

(attach additional information if necessary)

Type of business:  Corp  S-Corp  C-Corp  LLC  Partnership  Sole Proprietor

EIN: \_\_\_\_\_

NAICS/SIC Code: \_\_\_\_\_

Date of incorporation or established: \_\_\_\_\_

Current number of employees: Full-time \_\_\_\_\_ Part-time \_\_\_\_\_

Employees to be added (within 24 mos of completion): Full-time \_\_\_\_\_ Part-time \_\_\_\_\_

## Project Information

(attach additional pages if necessary)

1. Project Description. (Provide anticipated list of energy efficiency measures to be included.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Has an Energy Assessment been completed on your building?  YES  NO

If yes, name the company that has completed the assessment: \_\_\_\_\_

Date completed: \_\_\_\_\_

Recommended improvements: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Estimated project costs: \_\_\_\_\_

Financing term requested (Years): \_\_\_\_\_

3. Have you engaged contractors, engineers, design professionals, energy management companies or equipment vendors?  YES  NO

If so, please list: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Please provide estimated project start and project completion dates.

Start Date: \_\_\_\_\_ Completion Date: \_\_\_\_\_

5. Please provide the following:

- a. If privately held or partnership, please provide names of principal owners, percent ownership, guarantor information and social security numbers
- b. Most recent three years of company historical financial statements (balance sheet, P&L, statement of cash flows)
- c. Interim financial statements
- d. List of creditors
- e. Copy of energy assessment (if completed)
- f. Two years of utility bills
- g. Photo of property (if available)

**For more information about PACE financing, contact Norma Fox Horwitz at 440-249-7829 or [nfhorwitz@nopecinfo.org](mailto:nfhorwitz@nopecinfo.org).**

## Disclosure Statement

1. The Applicant authorizes NOPEC to make inquiries as necessary to verify the accuracy of the statements made and to determine the Applicant's creditworthiness (including but not limited to regular and investigative reports, credit reports, financial statements and other documents submitted by the Applicant, in connection with the application). The statements made herein are made for the purpose of obtaining a loan. By signing below, Applicant understands that false statements may result in forfeiture of benefits and possible prosecution.
2. Applicant understands that this completed and signed application is only an application and does not constitute a commitment on the part of NOPEC to extend credit.
3. The Applicant must provide an acceptable energy assessment before the financing transaction is complete.
4. The Applicant agrees to notify NOPEC immediately in writing if any of the information contained in this application becomes inaccurate or misleading in any respect.
5. As a condition of considering the application and at any time once the loan is approved, NOPEC and its agents are granted the right to inspect the subject property.
6. If the project funding is approved, NOPEC may use photographs of facilities in its annual report, newsletters, presentations, websites, social media or other materials.
7. All NOPEC programs are offered on a nondiscriminatory basis, without regard to race, color, national origin, religion, sex, age or disability.
8. All information in this application and the attached exhibits is true and complete and to the best of Applicant's knowledge and is submitted for review by NOPEC to extend financing to the business.

As an authorized agent of the Applicant, I hereby submit this Project Application. I understand that any false statement in this record may subject the Applicant and signer to criminal prosecution. I understand that additional information may be required. I also understand that this document in no way constitutes a commitment of funds by NOPEC.

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Signature

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Printed Name, Title

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Date