NOPEC™
Northeast Ohio Public Energy Council

ENERGY LOAN PROGRAM

31360 Solon Road, Suite 33 • Solon, OH 44139 • Phone: (440) 248-1992

Company Information

Company Name: _____

Street Address: _____

City/State/Zip: _____

Contact Person: _____

Title: _____

Office Phone: _____ Cell Phone: _____

Email: _____

Website: _____

Subject Property

Property Address (if different from above): _____

_____

Parcel Number(s): _____ Property Value: _____

Square Footage(s): _____ Year Built: _____

Insurance Company: _____

Property Owner/Legal Entity Name: _____

Is the building subject to a mortgage or other secured interest: ❑ YES ❑ NO

If yes, Financial Institution Name: _____

If leased, does the building have tenants or sub-leases or is it leased to a related entity: ❑ YES ❑ NO

Information on Existing Business

(attach additional information if necessary)

Type of business: ❑ Corp ❑ S-Corp ❑ C-Corp ❑ LLC ❑ Partnership ❑ Sole Proprietor

EIN: _____

NAICS/SIC Code: _____

Date of incorporation or established: _____

Current number of employees: Full-time _____ Part-time _____

Employees to be added (within 24 mos of completion): Full-time _____ Part-time _____

Project Information

(attach additional pages if necessary)

1. Project Description. (Provide anticipated list of energy efficiency measures to be included.)

   _____

   _____

   _____

   _____

   _____

2. Has an Energy Assessment been completed on your building? ❑ YES ❑ NO

   If yes, name the company that has completed the assessment: _____

   Date completed: _____

   Recommended improvements: _____

   _____

   _____

   _____

   _____

   Estimated project costs: _____

   Financing term requested (Years): _____

3. Have you engaged contractors, engineers, design professionals, energy management companies or equipment vendors? ❑ YES ❑ NO

   If so, please list: _____

   _____

   _____

   _____

   _____

4. Please provide estimated project start and project completion dates.

   Start Date: _____ Completion Date: _____

5. Please provide the following:
   a. If privately held or partnership, please provide names of principal owners, percent ownership, guarantor information and social security numbers
   b. Most recent three years of company historical financial statements (balance sheet, P&L, statement of cash flows)
   c. Interim financial statements
   d. List of creditors
   e. Copy of energy assessment (if completed)
   f. Two years of utility bills
   g. Photo of property (if available)

For more information about NOPEC's financing program, contact Norma Fox Horwitz at 440-249-7829 or nfhorwitz@nopec.org.

Disclosure Statement

1. The Applicant authorizes NOPEC to make inquiries as necessary to verify the accuracy of the statements made and to determine the Applicant's creditworthiness (including but not limited to regular and investigative reports, credit reports, financial statements and other documents submitted by the Applicant, in connection with the application). The statements made herein are made for the purpose of obtaining a loan. By signing below, Applicant understands that false statements may result in forfeiture of benefits and possible prosecution.
2. Applicant understands that this completed and signed application is only an application and does not constitute a commitment on the part of NOPEC to extend credit.
3. The Applicant must provide an acceptable energy assessment before the financing transaction is complete.
4. The Applicant agrees to notify NOPEC immediately in writing if any of the information contained in this application becomes inaccurate or misleading in any respect.
5. As a condition of considering the application and at any time once the loan is approved, NOPEC and its agents are granted the right to inspect the subject property.
6. If the project funding is approved, NOPEC may use photographs of facilities in its annual report, newsletters, presentations, websites, social media or other materials.
7. All NOPEC programs are offered on a nondiscriminatory basis, without regard to race, color, national origin, religion, sex, age or disability.
8. All information in this application and the attached exhibits is true and complete and to the best of Applicant's knowledge and is submitted for review by NOPEC to extend financing to the business.

As an authorized agent of the Applicant, I hereby submit this Project Application. I understand that any false statement in this record may subject the Applicant and signer to criminal prosecution. I understand that additional information may be required. I also understand that this document in no way constitutes a commitment of funds by NOPEC.

_____

Signature

_____ _____

Printed Name, Title Date